

THE COMPANIES ACT, 2017
THE COMPANIES REGULATIONS, 2024
 [Section 284(5) and Regulations 60 & 30]

FILING OF COPY OF SCHEME OF AMALGAMATION

PART-I

(Please complete in bold capital letters)

1.1 CUIIN (Registration Number)

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1.2 Name of the Company

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1.3 Fee Payment Details 1.3.1 Challan No

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 1.3.2 Amount

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Scheme of—		Please tick the relevant box
1.4	amalgamation of wholly owned subsidiary(ies) into its holding company	
1.5	amalgamation of two or more companies wholly owned by a person	

PART-II

2. Capital structure of the Company, if applicable

		Share capital prior to amalgamation		Share capital after amalgamation	
		Number of Shares	Amount	Number of Shares	Amount
2.1	Authorized capital				
2.2	Paid up capital				

a. Particulars of Board resolutions passed by each amalgamating company

S.#	Name of Company	Date of Board resolution	Gist of Board resolution (attach copy of Resolution)

2.3 Effective Date of amalgamation

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 dd -

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 mm -

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 yyyy

a. Date of notice of amalgamation to secured creditors of the company

S#	Name of secured creditors	Date of notice

PART-III

3.1 Declaration:

I do hereby solemnly and sincerely declare that the information provided in the form is:

- (i) true and correct to the best of my knowledge, in consonance with the record as maintained by the Company and nothing has been concealed; and
- (ii) hereby reported after complying with and fulfilling all requirements under the relevant provisions of law, rules, regulations, directives, circulars and notifications whichever is applicable.

3.2 Name of Authorized Officer with designation/ Authorized Intermediary

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3.3 Signatures

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3.4 Registration No of Authorized Intermediary, if applicable

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3.5 Date

Day	Month	Year										
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Enclosures:

1. A copy of the approved scheme of amalgamation.
2. A copy of board resolution of all companies.
3. A declaration verified by an affidavit to the effect that the transferee company will be able to pay its debts as they fall due during the period of one year immediately after the date on which the amalgamation is to become effective (scanned image in case of online filing)
4. Original challan or other evidence of payment of fee specified in Seventh Schedule of the Act (not applicable in case of online filing)

Instruction:

1. This Form should be filed by all the amalgamating companies with enclosures.
2. All the facts stated in this Form should be verifiable from the scheme of amalgamation.